



# CASE STUDY

## IN-BRANCH ARTIFICIAL INTELLIGENCE

### OBJECTIVE:

Enhance a large Financial Institutions (FI) in-branch customer experience and increase engagement by digitally serving relevant visual marketing content across 100+ pilot locations.

### REQUIREMENTS:

- Must be automatic with little FI marketing team intervention
- Ads must be informed through AI
- Ads must leverage FI branding and marketing objectives

### SOLUTION:

- FI branch deep-dive to identify consumer engagement touchpoints
- Expert installation of AI enabled digital displays
- Approved playlist of marketing messages and creative designed collaboratively with client and Vivalociti

### KEY PERFORMANCE INDICATORS:

- Proof of Play
- Increased efficiency with trafficking content
- Lift in product sales
- A/B testing: AI enabled branches vs. standard

### OUTCOME:

The Financial Institution saw an increase of 13% in overall customer engagement measured through in-branch client meetings for the services marketed when compared to similar branches within the same marketplace.\*

*"RBC was able to deliver outstanding creative that is attracting the attention of our customers and helping our sales staff to start conversations that may not have otherwise happened."*

*- Shelagh McGrogan, Director, Retail Merchandising RBC*

\*Data provided with permission from Vivalociti affiliate, CDM

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